

Crowe T-Account Visualizer for Microsoft  
Dynamics 365™ for Operations Software

# Easily Access and Manage Transactions in a Single View

The Crowe T-Account Visualizer can help you manage critical financial data by providing a single view of credits and debits across your accounts in a standard format. New accounting users can quickly access credit and debit information and investigate transaction details within the app. The app is also designed to help finance users boost productivity by offering instant visibility into posting types and the order of posting types.

[crowe.com/axapps](http://crowe.com/axapps)

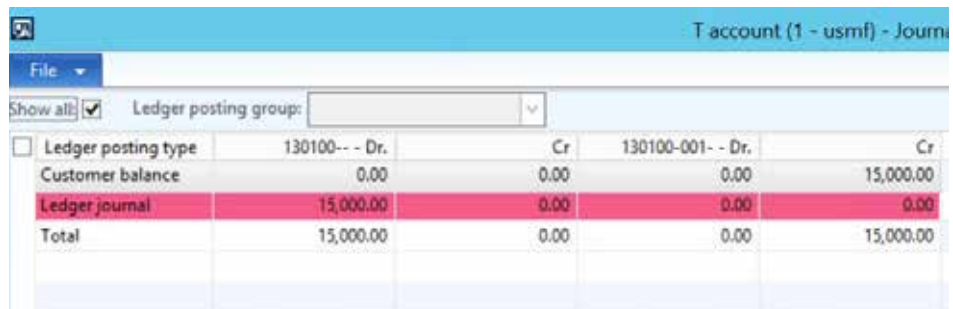
For purchasing information, download the purchasing guide:  
[crowe.com/axappsguide](http://crowe.com/axappsguide)

## Benefits

- Investigate transactions easily by viewing credits and debits across accounts in a single view
- Easily view the order of your posting types to better manage transactions and accruals
- Improve productivity by color-coding posting types for quick data retrieval

## Features

- View the posting type of your transactions along with credits and debits
- Customize the order of your posting types
- Create user-defined posting types and assign color-coding for quick reference
- Create a custom view of account numbers and set as your default view
- Easily drill down into transaction details
- Filter by ledger posting group to see specific transaction details



	130100-- - Dr.	Cr	130100-001- - Dr.	Cr
Customer balance	0.00	0.00	0.00	15,000.00
Ledger journal	15,000.00	0.00	0.00	0.00
Total	15,000.00	0.00	0.00	15,000.00



## Learn More

Request a demonstration at [crowe.com/appsdemo](https://crowe.com/appsdemo) or contact us for more information:

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## FAQs

### ***Does this app work with Microsoft Dynamics® AX or only with Dynamics 365 for Operations software?***

This app is fully integrated into Dynamics AX and Dynamics 365 for Operations software so you can use it with either version your organization is running.

### ***Can I export this view to Microsoft® Excel® software?***

Yes, this app is built in Dynamics 365 for Operations software so you can take advantage of the native Dynamics 365 functionality to view T-accounts within the app or export the data to Excel software.

### ***Can a user define the posting type?***

Yes, posting type can be defined by individual users within the app.

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