

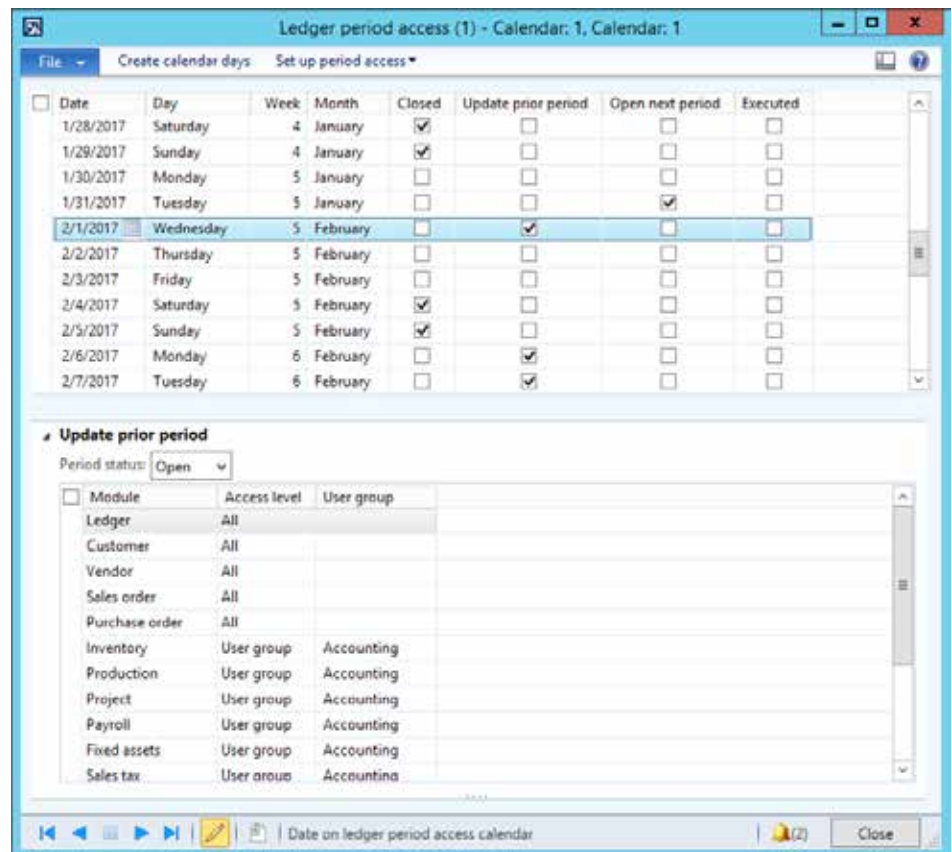
Crowe Ledger Period Manager  
for Microsoft Dynamics® AX

# Seamlessly Manage Your Period Opening and Closing Process

The Crowe Ledger Period Manager was designed by our finance experts to help better manage the period opening and closing process, especially for organizations with multiple AX companies. With this app, you can easily create a period opening and closing schedule so users are granted access immediately upon the start of a period. You also have the ability to restrict access by department or user group for previous periods, eliminating financial entry errors.

[crowe.com/axapps](http://crowe.com/axapps)

For purchasing information, download the purchasing guide:  
[www.crowe.com/AXAppsGuide](http://www.crowe.com/AXAppsGuide)



Date	Day	Week	Month	Closed	Update prior period	Open next period	Executed
1/28/2017	Saturday	4	January	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1/29/2017	Sunday	4	January	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1/30/2017	Monday	5	January	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1/31/2017	Tuesday	5	January	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2/1/2017	Wednesday	5	February	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/2/2017	Thursday	5	February	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/3/2017	Friday	5	February	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/4/2017	Saturday	5	February	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/5/2017	Sunday	5	February	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/6/2017	Monday	6	February	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/7/2017	Tuesday	6	February	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Module	Access level	User group
Ledger	All	
Customer	All	
Vendor	All	
Sales order	All	
Purchase order	All	
Inventory	User group	Accounting
Production	User group	Accounting
Project	User group	Accounting
Payroll	User group	Accounting
Fixed assets	User group	Accounting
Sales tax	User group	Accounting



## Connect With Us

Request a demonstration at [crowe.com/appsdemo](https://crowe.com/appsdemo) or contact us for more information:

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+1 317 208 2532  
[axapps@crowe.com](mailto:axapps@crowe.com)

## Benefits:

- Improve period management across multiple AX companies by automating the opening and closing of periods
- Avoid costly delays to the start of business in a new period by granting access immediately at the start of a period
- Eliminate financial entry errors by restricting period access into prior months by department or for a set of predefined users

## Features:

- Create a schedule to automate the opening and closing of periods
- Assign a calendar to individual companies to ensure period openings and closings are automated at the company level
- Generate user groups and grant or restrict period access based on department or user group

## Crowe Ledger Period Manager Calendar

Automate your period opening and closing process using our unique calendar view.

## Features:

- Create a yearly calendar to automate period opening and closing dates
- Manage period access in a single view
- Set up period access by department or user group

## FAQs

***How can I set up parameters for a year to ensure the first day of a period doesn't fall on a weekend?***

The app calendar functionality allows you to configure the entire financial calendar in advance based on your organization's specific needs.

***Can I create a calendar for each of our AX companies and view each calendar inside the app?***

Yes, if you have multiple AX companies, you can create a calendar for each company and manage the calendar and period access directly inside the app.