



C-TRAC™ (Crowe Tax Risk Assessment and Control) suite

Tax compliance, done better

Audit / Tax / Advisory / Risk / Performance

Smart decisions. Lasting value.™

One-of-a-kind technology

In 2008, Crowe tax specialists developed C-TRAC suite to streamline the tax compliance process and reduce the amount of time and effort needed to complete federal, state, and international filing requirements. After hundreds of user-requested enhancements, C-TRAC suite has developed into an IRS-approved technology like no other. It underscores our commitment to exceed your expectations and to bring the best solution possible to the tax-exempt community.

Features	C-TRAC	The others
IRS-approved software – annually approved by the IRS as an e-file provider	✓	✗
Real-time PDF generation – data is not required to be transferred to another software	✓	✗
Real-time client access to your tax data, accessible by every member of your team	✓	✗
Easy-to-use project management – track status, delegate tasks, and monitor changes	✓	✗
Line-by-line access to prior-year responses, IRS instructions, and customized guidance	✓	✗
Time-saving imports – grants, donors, financial information, etc.	✓	✗
Customized conflict-of-interest questionnaires – automates distribution and receipt of conflict data	✓	✗
Master compensation module – compensation input enterprisewide rather than by individual entity	✓	✗
Benchmarking exports – export data from all fields for all related entities in the system in order to assess compliance over multiple returns	✓	✗
Access to the IRS e-file database – to compare 990 data from any e-filed return with your data	✓	✗
Alternative investment module – robust data capture, UBIT analysis, generation of international disclosures, and reporting	✓	✗
State module – integrates completely with the alternative investment module and the 990-T module to provide mostly complete state taxable income forms tailored to tax-exempt filers	✓	✗
Preparation and review services or license-only options available	✓	✗

Tax expertise

Crowe doesn't invest just in technology. We also invest in identifying leading tax-exempt specialists around the country to serve our clients. Our national leaders have focused their careers on serving healthcare, higher education, and not-for-profit organizations.

Crowe structures its tax-exempt compliance and consulting group on a national basis, which means that the entire Crowe tax-exempt services team operates as one unit and brings its full resources together to serve clients across the country.

Meet our team's leaders:



Geralyn Hurd, CPA
Partner
Tax Technology
Services Leader



Nicole Bencik, CPA
Partner



Cindy Kushner, CPA
Partner



Brittney Kocaj, CPA



Kristin Anderson, CPA



Jenny Burke, CPA



Mallory Fairless, CPA



Kim Scifres, CPA



Rachel Spurlock, CPA
Partner



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Learn more

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Count on Crowe

When you make a tax software decision, accept no imitations. Compare features and see why C-TRAC suite is already used by thousands of tax-exempt organizations nationally. And if you want trusted tax advice from an experienced team using one-of-a-kind technology, count on Crowe.

crowe.com/ctrac

The C-TRAC™ solution was invented by GERALYN HURD of Crowe LLP. A patent is pending for the C-TRAC solution.

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