Matrimonial disputes

Advice for you and your clients

Advice under one umbrella

Negotiating a financial settlement can be a long complex process. At Crowe we can provide all the specialist help you need to ensure any disputes are resolved.

Tax advice

- Main home and investment property tax implications of sharing assets including maximising reliefs.
- Capital Gains Tax, income tax and Inheritance Tax implications.
- Acting as single joint expert for tax aspects of the divorce.
- Tax planning advice on minimising tax in preparation of a separation.
- Tax efficient profit extraction strategies.
- Advice reviewed if required by a member of the Academy of Experts (if requested).

Chartered Financial Planners

- Independent and impartial advice.
- Experience and necessary qualifications to deal with all pension transfers.
- All advisers either G60 or AF3 qualified (specialist pensions).
- Member of Resolution.

Start the conversation

Providing all the specialist advisors for your matrimonial cases

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Specialist divorce financial planning advice:

- acting as single joint expert for pension aspects of the divorce
- provide advice on and deal with the implementation of Pension Sharing Orders
- reviewing and assessing pension entitlement and other assets
- access to actuarial reports for pension valuation purposes
- technical guidance service on all financial matters during divorce
- continuing tax and financial advice post-divorce
- investment solutions providing growth and income for a range of needs
- inheritance tax planning and estate preservation.

Valuation & Accounting services

- Valuation of spousal interests in businesses.
- Share valuations.
- Assistance with the completion of the ‘form E’ (financial statement in Ancillary Relief Proceedings) – to do this we ascertain earnings and other income streams and assist where financial circumstances are complex.
- Calculating potential liabilities when valuing businesses.